FE222e

Month _____

Spending Plan Worksheet

Income – Money Coming In

Item	Budgeted Amount	Actual
Total Income		

Expenses – Money Going Out

Item	Budgeted Amount	Actual
Fixed Expenses *(Examples: Rent/Mortgage, Vehicle payment, Student loan payment, etc.)*		
Total Fixed Expenses		
Flexible Expenses *(Examples: Groceries, Food away from home, Entertainment, etc.)*		
Total Flexible Expenses		
Occasional Expenses *(Examples: Vehicle registration, Gifts, Rental insurance, etc.)*		
Total Occasional Expenses		
Total Expenses		

Carrie Johnson, Personal and Family Finance Specialist

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